

# JAMES HARRISON

LONDON, UNITED KINGDOM

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## PERSONAL PROFILE

Dedicated and accomplished Investment Associate (MBA) with a background in finance and a passion for driving optimal investment strategies. Solid foundation in investment banking with excellent analytical and research skills, enabling me to identify lucrative opportunities and make informed investment decisions. Committed to delivering exceptional results with a proven ability to thrive in fast-paced environments to achieve shared objectives.

## SKILLS

- Financial Analysis
- Investment Research
- Portfolio Management
- Equity and Debt Valuation
- Risk Assessment
- Mergers and Acquisitions
- Financial Modeling
- Due Diligence

## EDUCATION

Master of Business Administration (MBA)  
London Business School, London, UK, 2017

Bachelor of Science in Economics  
University of Warwick, Coventry, UK, 2015

- Relevant Coursework: Corporate Finance, Investments, Financial Markets, Accounting.

## WORK EXPERIENCE

### Investment Associate, EA Capital Partners London, UK, 2020 - Present

Conduct comprehensive financial analyses to evaluate investment opportunities. Perform due diligence on potential target companies, assessing financial statements, market trends, and competitive landscape to support decision-making processes. Collaborate with senior investment bankers to develop client pitch books and present proposals to potential investors.

- Orchestrated successful investment deals valued at over £100M by conducting meticulous financial analyses, assessing risk factors, and identifying lucrative opportunities.
- Enhanced portfolio performance and increased client satisfaction by 15% through efficiently managing and monitoring diverse investment portfolios
- Played a pivotal role in the execution of mergers and acquisitions transactions, successfully closing deals within budget and timeline constraints.

### Investment Analyst, AR Investment Management London, UK, 2017 - 2020

Conducted in-depth market research and prepared investment recommendations for equity and fixed-income portfolios, outperforming benchmark indices consistently. Developed complex financial models to assess valuation metrics, cash flow projections, and financial performance of potential investments. Assisted senior analysts in generating investment reports and delivering presentations to institutional clients and high-net-worth individuals.

- Consistently outperformed benchmark indices by delivering well-researched and data-driven investment recommendations for equity and fixed-income portfolios.
- Recognised for excellence in risk management by implementing proactive strategies to safeguard clients' assets, resulting in a 15% reduction in overall portfolio risk.

## CERTIFICATIONS

Chartered Financial Analyst Level 1-4, CFA Institute, 2020 - 2023  
Financial Modeling and Valuation Certification, Ernst & Young, 2021