





PERSONAL DETAILS

 **Name**  
Alex Patel

 **Address**  
Edinburgh, Scotland

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 **Email**  
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SKILLS

- Management accounting principles & practices
- Budget preparation & management
- Cost accounting & variance analysis
- Financial modelling
- Data analysis & reporting
- Tax planning & compliance
- Audit preparation
- Risk management & internal controls
- Business process improvement

EDUCATION

Master of Science in Accounting and Finance, University of Edinburgh, UK | 2018

Bachelor of Science in Accounting and Finance, London School of Business and Economics, UK | 2012

CERTIFICATIONS

ACCA Accounting Qualification, Association of Certified Accountants

TECHNICAL PROFICIENCIES

**Accounting software:** QuickBooks, SAP, Sage, or Oracle.

**Microsoft:** Advanced Excel skills (pivot tables, VLOOKUP, macros).

**Taxation software:** TaxCalc, IRIS, Taxfiler.

**Audit software:** Caseware, ACL.

ALEX PATEL

Experienced Management Accountant with 8+ years of success developing and implementing financial strategies that achieve targets and drive business growth. Adept at identifying areas for improvement and streamlining financial processes to reduce costs. Strong communicator skilled at building relationships across all levels.



WORK EXPERIENCE



**Management Accountant**  
Altum Global, Edinburgh, Scotland

Lead a team of accountants to prepare periodic financial statements, including profit and loss accounts, budgets, cash flows, and variance analysis, while actively analysing financial performance to contribute to medium and long-term business planning and forecasts. Support business leaders in strategic planning, ensuring financial stability and driving profitability and growth.

- Developed and implemented financial strategies that increased the company's revenue by 10% and reduced expenses by 20%, significantly improving overall business performance.
- Led a cost reduction initiative that resulted in a 15% reduction in overall expenses, saving the company £1.5M annually.

**Accountant**  
Fletcher Group Ltd., Edinburgh, Scotland

Oversaw and managed the accounting department, ensuring accurate financial reporting, and reviewed statements to identify areas for improvement. Provided guidance and support to junior accountants, including training and mentoring, and ensured that all financial transactions were recorded accurately and in compliance with relevant laws and regulations.

- Developed and implemented a financial reporting system that improved the accuracy and timeliness of financial statements, resulting in a 20% reduction in financial reporting errors and a 15% decrease in the time needed to close the books each month.
- Successfully managed the company's tax planning and compliance, resulting in a 10% reduction in overall tax liability and a 95% success rate in resolving tax-related disputes and audits with tax authorities.



ADDITIONAL EXPERIENCE

Trainee Accountant, Lowell Professionals, London UK | 2012 - 2014

- Successfully managed the accounts payable function, resulting in a 95% on-time payment rate and a 30% reduction in past-due payments.
- Developed and maintained a financial tracking system that accurately monitored expenses and revenues, enabling the company to make informed financial decisions.